



## PROFESSIONAL LIABILITY

*Professional Liability*

# Vela smallBiz

### KEY CONTACTS:



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### Features

- Quote, Bind, and Policy Issuance Within Minutes
- Quick Indication (Estimated Annual Premium)
- Comprehensive Professional Service Selection Tool
- 300+ Professional Services Available
- Automated Clearance
- Integration with Google Address Helper
- 3 Configurable Quote Options
- Lower Minimum Premium for Quoted & Bound Business
- Quote, Application, Binder, and Policy Document Generation
- Policy Customization

### Eligibility

- \$3,000,000 maximum revenue
- No claims in past 5 years
- \$2,000,000 maximum coverage limits
- Applicants who have not been canceled or non-renewed

### Professional Services

#### Bank & Financial Services

##### *Bank & Financial Services Consultant*

- Asset Verification Services
- Bank Referral Services
- Bankruptcy Advisory Services
- Bankruptcy Counseling Services
- Budget Counseling Services
- Carbon Risk Reduction Research and Consulting Services
- Cash flow modeling and projection services
- Charitable Foundation Planning Services
- Collateral Examination Services
- Community Outreach Services
- Compliance Consultant Services
- Corporate Training Services
- Debt and Credit Counseling Services
- Due Diligence Services
- Economic Development Consultant Services
- Educational and Economic Empowerment programs
- Financial Management Consultant Services
- Financial Services Consultant
- Forensic Audits
- Insurance Premium Audit Service
- Interim CFO
- Interim CFO Services
- Lending Administration Services
- Life Settlement Portfolio Support Services
- Loan Review/Administrator
- Mergers & Acquisitions Consultant
- Municipal Consultant

**SUBMISSIONS:** submissions@vela-ins.com

**GENERAL INQUIRIES:** marketing@vela-ins.com



## PROFESSIONAL LIABILITY

### *Professional Liability*

- Municipal Fiscal Consulting Services
- Nonprofit Advocacy Services
- Personal Bank Consultant
- Pre-paid credit card services
- Strategic Consulting Services
- Tax Consultant
- Tax Reduction Consulting Services
- Turnaround Consulting Services
- Wealth Advisory Consultant Services

#### *Business Broker*

- Business Intermediary
- Business Transfer Agent

#### *Business Valuation Service*

- Business Valuation Services
- Forensic Business Valuation
- Mergers & Acquisitions

#### *Credit Counseling Consultant*

- Credit Counseling Consultant
- Debt Consolidation
- Debt Management Consultant

#### *Tax Preparer/Bookkeepers*

- Accountants (Non-CPA Accountants)
- Bookkeeper
- Compilation Services
- Tax Preparer

### **Business Services**

#### *Background Check Service*

- Background Check Service
- Bank/Financial Services Records
- Drug Testing/Criminal Background
- Employment Screening

#### *Business Manager*

- Administrative Management Services
- Appraisal Management Services
- Collateral Review Consultant
- Economic and Demographic Analysis Consultant
- Entertainment Agent

- Medical Office Management Services
- Operational and Management Services Consultant
- Public Affairs Consultant
- Regional Economic Planning Consultant
- Sports Agent

#### *Document Shredding & Destruction Service*

- Destruction Service
- Document Shredding / Destruction Service
- Electronic Recycling

#### *General Business Service*

- Acoustical Consultant
- Alarm Installation
- Analytical Testing Laboratory
- Analytical Testing Laboratory (non-human)
- Art Restorator
- Auto Repossession Services
- Bail Bonds and Recovery Service
- Cell phone training and repair service
- Communications Consulting Service
- Courier Service
- Court Appearance service
- Document Filing Service
- Equipment and process consulting service
- Fire Training Consultant
- Fulfillment Services
- HVAC Consulting Service
- Independent Inspections and Testing Service
- Inspection Service
- Insurance Premium Audit Service
- Janitorial Service
- Landscape Design Service
- LEAD Generation and Referral Service
- Location Matching Service
- Music royalty tracking service

- Park Management Service
- Photography Referral Service
- Program accreditation service
- Quality Control Inspections
- Repossession Service
- Service Contract Administrator
- Shredding Service
- Transportation Service
- Underground utility location service
- Underground utility testing and inspection

#### *Permit Expeditor*

- License Expeditor
- Permit Expeditor
- Regulatory Compliance Consultant
- Right of Way Field Agent

#### *Printer*

- 3D Printing
- Digital Mailing
- Direct Mailing
- Document/Digital Imaging
- Labeling Services
- Package Design
- Printer

#### *Technical Writer*

- Curriculum Writing Service
- Technical Writer
- User Manual Writing Services

#### *Telephone Answering Service*

- Call Centers



## PROFESSIONAL LIABILITY

### Professional Liability

#### Consulting Services

##### *Fund Raising Consultant*

- Fund Raising Consultant
- Not for Profit Charitable Consultant
- Political Fundraising Consultant

##### *Interior Design Consultant*

- Facilities Planning
- Interior Design Consultant
- Lighting Systems
- Tradeshow Exhibit Services

##### *Management Consultant*

- Academic and behavior educational consulting
- Aquatic Resource Consultant
- Art Consulting Service
- Asset Verification Service
- Background Investigative Services
- Bill auditing and contract services
- Business Development Services
- Business Management Consultant
- Captive Management Consulting Service
- Compliance Verification Consultant
- Cultural and linguistic training service
- Data Collection Service
- Economic Research Consultant
- Educational Consultant
- Environmental Consulting Service
- Farm operation consultant
- Food Industry Consultant
- Forestry Consulting Service
- Geo-political forecasting consultant
- Healthcare Cost Containment Consulting Service
- Historical and Archaeological Consultant
- Hospitality Management Services
- Hotel Management Consultant
- Import / Export Consultant
- Independent Field Examiner
- Land use and management consultant
- Litigation Consultant

- Loan Compliance Consultant
- Loan Compliance Review / Audit Service
- Logistics Consultant
- Low Income Housing Consulting Service
- Music and Sound Design Consultant
- Music License Consultant
- Nutritional Consulting Service
- Nutrition Consultant
- Patent and Trademark Renewal Service
- Payment Processing Consultant
- Pharmaceutical Consultant
- Product Design strategy and development consultant
- Public Affairs Consulting Services
- Quality Assurance and Regulatory Consulting Service
- Quality Control Consulting Service
- Real Estate market feasibility consultant
- Regulatory and Compliance Consultant
- Regulatory Consulting Service
- Restaurant Management Consultant
- Risk Assessment and Cross Contamination Consulting Service
- Risk Management Consultant
- Strategy Consulting Service
- Supply Chain Consultant
- Telecommunication Consultant
- Trademark Search and Registration Service
- Training and facilitation consultant
- Transportation consulting service
- Tourism Business Improvement Consulting Services
- Urban Planning Consultant
- Wastewater / Recycled water management consultant
- Water conservation and landscape architectural consulting service
- Water Resource Consultant

##### *Telecommunications Consultant*

- Telecommunication Consultants
- Telecommunication Site Acquisition

#### Employment Services

##### *Human Resources Consultant*

- Benefit Plan Consultant
- Human Resources Consultant
- Payroll Consultant
- Pension Plan Consultant

##### *Staffing Services*

- Employment Agencies
- Employment Search Firms
- Executive Recruitment Services
- Professional Employment Organizations
- Temporary Staffing Services

#### Insurance Services

##### *Claims Adjusters*

- Salvage Services

##### *Expert Witness*

- Construction Related Expert Witness
- Expert Witness
- Insurance Arbitration
- Litigation Support

##### *Insurance Inspection Service*

- Insurance Inspection Service
- Loss Control
- Property Inspector
- Risk Management



## PROFESSIONAL LIABILITY

### Professional Liability

#### Legal Services

##### *Court Reporter*

- Court Reporter
- Stenographer

##### *Forensic Services*

- Forensic Auditing
- Forensic Investigation/Consulting

##### *Mediator / Arbitrator*

- Arbitrator
- Mediating Consultant
- Mediator
- Settlement Negotiation Consultant

##### *Notary*

- Notary
- Notary Public
- Notary Referral Service

##### *Private Investigator*

- Bail Bondsman
- Investigative Services
- Private Investigator
- Private Probation Officer
- Surveillance Services

##### *Process Server*

- Affidavit Drafting
- Court Filing Service
- DMV Searches
- Foreclosure Postings
- Legal Messenger Services
- Process Server

##### *Public Records Searcher*

- Deed Preparation
- Easement Services
- Public Records Researcher

#### Miscellaneous Services

##### *Auctioneer*

- Personal Property Auctioneer
- Real Estate Auctioneer

##### *Event Planner*

- Convention Planning
- Event Management

- Event Planning
- Special Event Planning
- Wedding Planner

##### *Grant Writer/Coordinator*

- Grant Coordinator
- Grant / Foundation Administration and Management
- Grant Reimbursement Processor
- Grant Writer

##### *Photographer*

- Aerial Mapping
- Drone Photography
- Infrared Thermographer
- Photographer
- Videographer

##### *Professional Organizer*

- Community Organizer
- Hoarding Assistance Services
- Home Organizer
- Professional Organizer

##### *Referral Services*

- Attorney Referral Service
- Contractor Referral Service
- Notary Referral Service
- Referral Service

##### *Ticket Broker*

- Ticket Broker
- Ticket Resale

##### *Translator/Interpreter*

- Foreign Language Interpreter
- Medical Transcription Services
- Sign Language Interpreter
- Translator

##### *Travel Agent*

- Booking Agent
- Concierge Services
- Travel Agent
- Travel Planner
- Tour Guide Operator

##### *Trustee*

- Conservator Services
- Executor
- Guardianship Services
- Trustee

#### Personal Services

##### *Career Coach / Corporate Trainer*

- Career Coach
- Corporate Trainer
- Life Coach
- Professional Development Consulting
- Workplace Consulting

##### *Mental Health Counselors*

- Behavioral Consultant
- Case Management Consultant
- Drug Addiction Counselor
- Mental Health Counselor
- Social Worker

##### *Tutor*

- Educational Consultant
- Tutor

#### Promotional & Advertising Services

##### *Advertisers/Public Relations Consultants*

- Advertising Agency
- Public Relations
- Public Relations Consultant

##### *Marketing Consultant*

- Manufacturer's Rep
- Marketing Consultant
- Placement Consultant
- Pricing Consultant
- Product Consultant
- Promotion Consultant

##### *Promotional Services*

- Logo Design Services
- Promotional Services
- Sports Agent
- Talent Agent



**VELA**  
INSURANCE SERVICES

| a Berkley Company

## PROFESSIONAL LIABILITY

### Professional Liability

**Vela Insurance Services | a Berkley Company,** provides excess & surplus lines insurance solutions through our exclusive network of wholesale brokers in our specialized market segments.

#### GET ACCESS:



To obtain access to Vela smallBiz please contact your Underwriter/Risk Specialist or **Karen Penney** at [kpenney@vela-ins.com](mailto:kpenney@vela-ins.com) or (860) 781-6337.

#### Public Entity

##### Association

- Association Administration and Management Services
- Industry/Trade Associations
- Political Action Committees
- Trade Association Providing Accreditation Services
- Trade Association Providing Consumer Education and Protection Services

##### Lobbying Service

- Campaign Management
- Government Relations Consulting
- Lobbying Service
- Public Relations

#### Real Estate Services

##### Home Inspection

- Electrical Inspection
- Home Inspection
- Residential Inspection
- Roofing Inspection

##### Mortgage Field Inspector / Property Preservation Service

- Condition/Occupancy Inspection
- Historical Preservation Service
- Janitorial Services
- Mortgage Field Inspector
- Property Preservation Service

##### Personal Property Appraiser

- Art Appraisal and Authentication Services
- Jewelry and/or Gem Appraisal
- Machinery/Equipment Appraiser
- Personal Property Appraiser

##### Relocation Consultant

- Relocation Consultant

#### LOCATIONS:

ATLANTA, GA  
CHICAGO, IL  
HAMILTON SQUARE, NJ  
LOS ANGELES, CA  
MINNEAPOLIS, MN  
NAPERVILLE, IL

NEW YORK, NY  
OMAHA, NE  
PHILADELPHIA, PA  
SCOTTSDALE, AZ  
WALNUT CREEK, CA

**SUBMISSIONS:** [submissions@vela-ins.com](mailto:submissions@vela-ins.com)

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